

## Alstom 2025/26 Half-Year consensus

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Alstom decided, for this half year 2025/26, to provide the market with a company compiled consensus, based on estimates provided for the Group.

As such, Alstom has collected financial forecasts between 6 and 29 October 2025 directly from the sell-side analysts.

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<b>H1 2025/26 (in € million)</b>	<b>Orders</b>	<b>Sales</b>	<b>Adj. EBIT</b>	<b>Adj. EBIT margin</b>	<b>Adj. Net Income</b>	<b>Free Cash Flow</b>
<b>Mean</b>	<b>10,645</b>	<b>8,965</b>	<b>562</b>	<b>6.3%</b>	<b>270</b>	<b>(887)</b>
<b>Median</b>	<b>10,601</b>	<b>8,966</b>	<b>569</b>	<b>6.4%</b>	<b>296</b>	<b>(859)</b>
Min	10,186	8,847	467	5.2%	59	(1,042)
Max	11,174	9,114	619	6.8%	366	(807)
# forecasts	14	14	14	14	8	12